

Use this task to initiate a rehire template transaction for a staff employee.

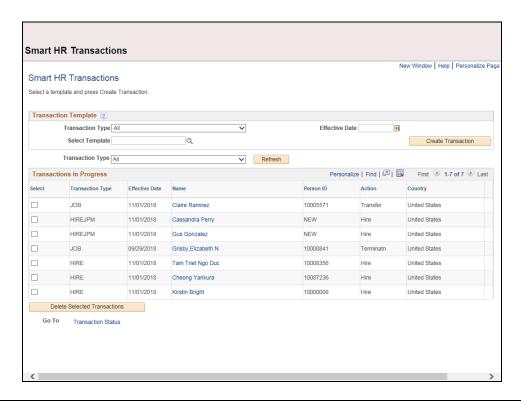
 $\textbf{Navigation:} \ \ \textbf{Menu} > \textbf{Workforce Administration} > \textbf{Smart HR Template} > \textbf{Smart HR}$

Transactions

OR

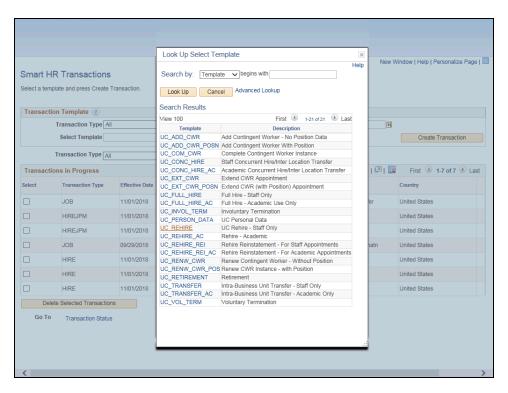
Workforce Administration (Homepage) > HR Tasks (Tile) > Smart HR

Templates > Smart HR Transactions



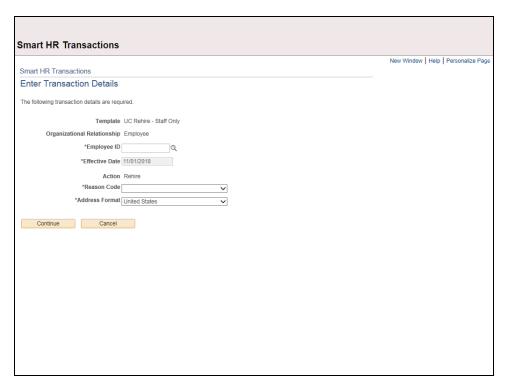
Step	Action
1.	Use the Smart HR Transactions page to initiate a rehire template transaction.
2.	Click the Look up Select Template button.
	Note: The Transaction Type field is not used by UC.





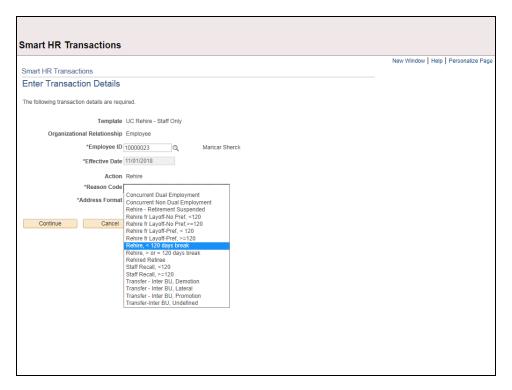
Step	Action
3.	Select the appropriate rehire template. Notice there are two rehire templates, one for staff and one for academic employees. Click the UC_REHIRE list item. UC_REHIRE
	<u>oc keriike</u>
4.	The Effective Date field is the effective date of the selected template action. The date you enter in this field automatically populates the Effective Date field on the Enter Transaction Details page. Click in the Effective Date field.
5.	Enter the desired information into the Effective Date field. For this example, enter 11/1/18.
6.	Click the Create Transaction button. Create Transaction





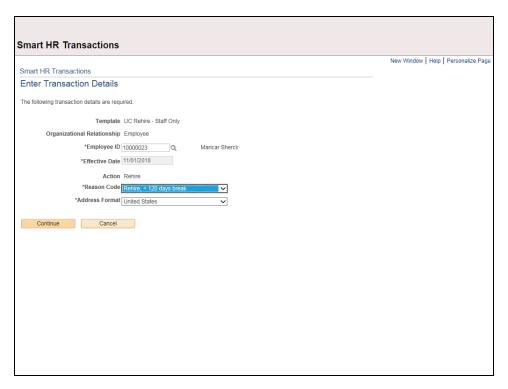
Step	Action
7.	In the Employee ID field, enter the employee's ID number or use the lookup to search for and select it. You have access to employee records only within your business unit.
	Click in the Employee ID field.
8.	Enter the desired information into the Employee ID field. For this example, enter 10000023 .
9.	The Effective Date is populated based on your entry on the previous page. Ensure that you entered the correct date on which employment begins.
	If necessary, click the Cancel button to return to the previous page and correct the Effective Date .
10.	Click the button to the right of the Reason Code field.





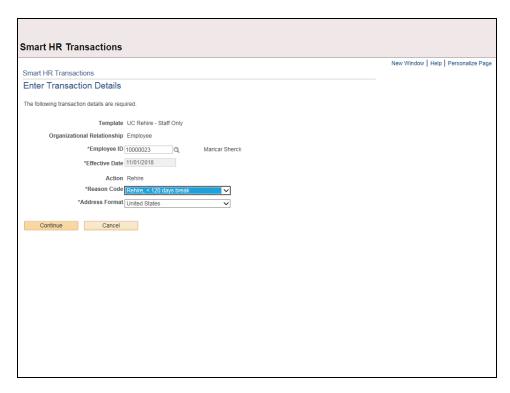
Step	Action
11.	Select the appropriate Reason Code . It is important to select an accurate reason as it may impact the employee's benefits.
	For this example, click the Rehire , < 120 days break list item.
	For a description of Reason Codes refer to <i>Job Aid: Template Transactions - Action Reason Codes and Descriptions</i> . Rehire, < 120 days break



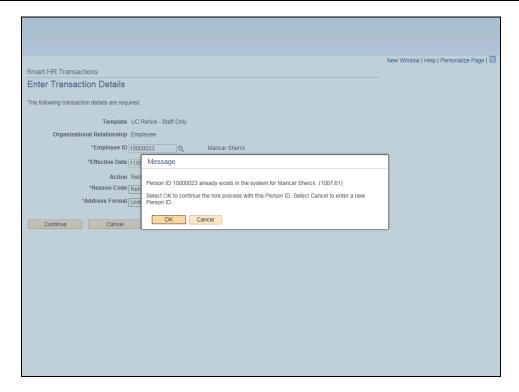


Step	Action
12.	The Address Format field defaults to United States . If the employee has an international address, select the Global option.
	For this example, the Address Format of United States is selected.



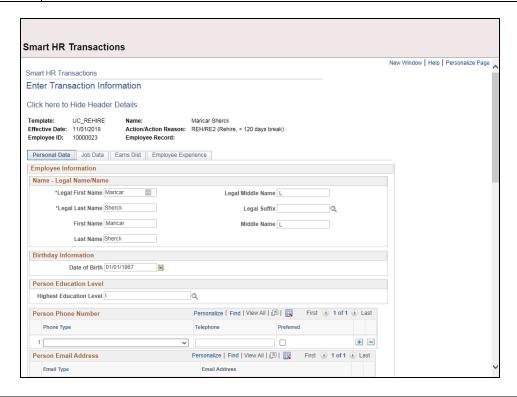


Step	Action
13.	Click the Continue button.
	Continue



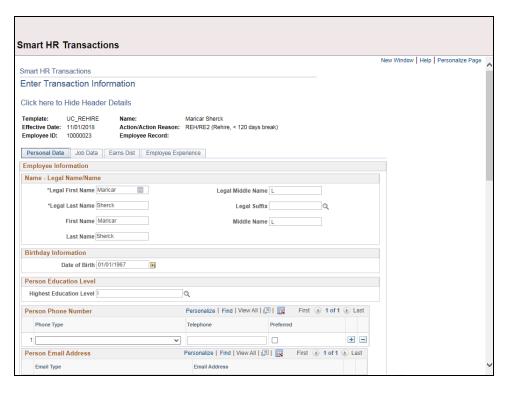


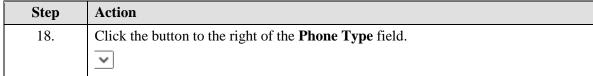
Step	Action
14.	UCPath displays a message indicating the individual already exists in the system.
	Verify that the displayed employee ID and name correspond with the individual you are rehiring.
	Click the OK button.
	OK J

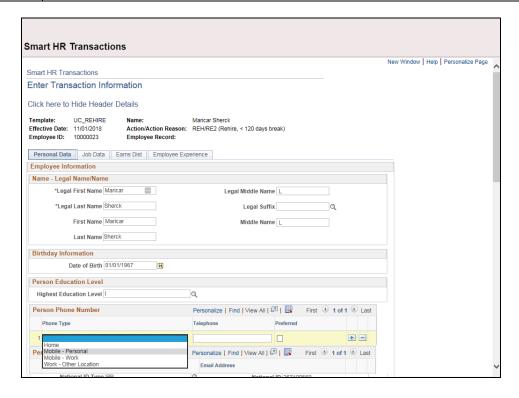


Step	Action
15.	The rehire template appears. Five tabs are available on this template: Personal Data , Job Data , Earns Dist , Addl Pay and Employee Experience .
16.	Header details appear above the tabs. You can show/hide the header information as needed.
17.	The employee's personal data automatically populates from the employee's existing personal data information.
	The Person Phone Number and Person Email Address sections do not display the employee's existing data. You must enter the information for these sections as necessary. Any new information entered in these sections will override the employee's existing personal data information.



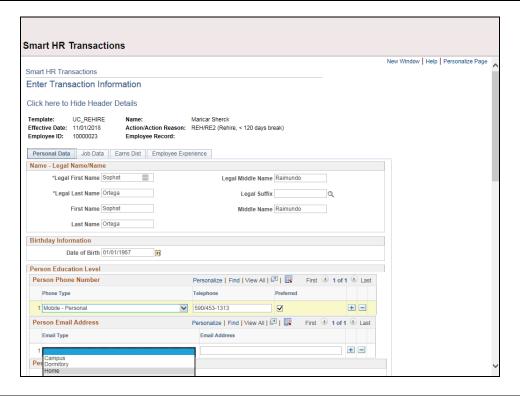








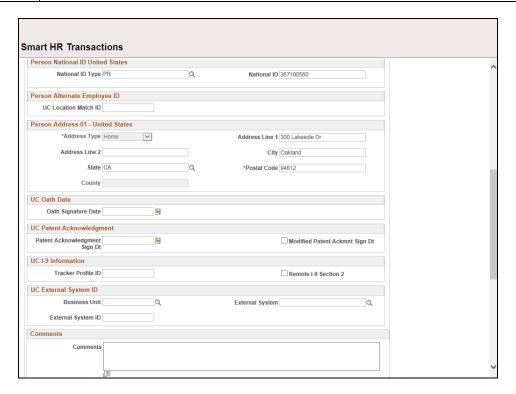
Step	Action
19.	For this example, click the Mobile - Personal list item.
	Mobile - Personal
20.	Click in the Telephone field.
21.	Enter the desired information into the Telephone field.
	For this example, enter 5904531313.
22.	Click the Preferred option.
23.	Click the button to the right of the Email Type field.
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Step	Action
24.	For this example, click the Home list item.
	Home
25.	Click in the Email Address field.



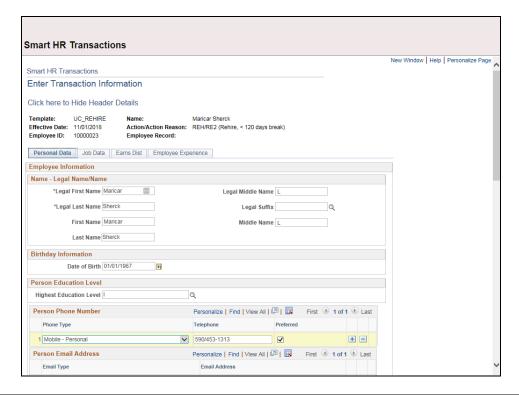
Step	Action
26.	Enter the desired information into the Email Address field.
	For this example, enter mmarci@gmail.com.
27.	Click the scroll bar.
28.	Confirm that the National ID field is populated with the employee's Social Security Number (SSN). If it is blank, be sure to include the SSN before submitting the template. Leaving the National ID field blank has downstream impacts.



Step	Action
29.	If the rehire has an existing tracker profile, then you can add their Tracker Profile ID .
30.	If applicable, use the UC External System ID section to enter external system information to facilitate matching of IDs with IDM systems.
	You must enter values for all three fields in this section. The Business Unit in this section must match the Business Unit associated with the Position Number you enter on the Job Data tab (the next tab).

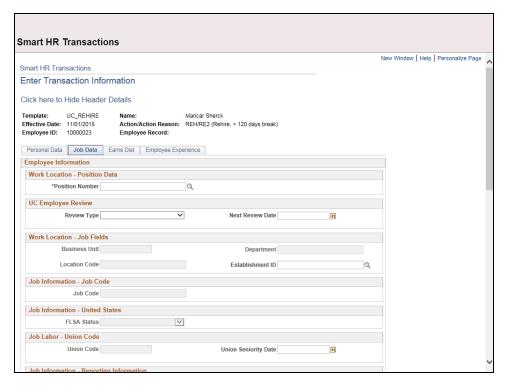


Step	Action
31.	Use the Comments field to enter specific details or an explanation regarding the transaction. For example, this field can be used to indicate that the employee lives and works outside the US. For these employees, UCPC WFA Production will add the NRA Working Outside the US citizenship status on the Identification Data page.
	This field is referenced by UCPC WFA Production to assist with the processing of the transaction.
32.	Click the scroll bar.



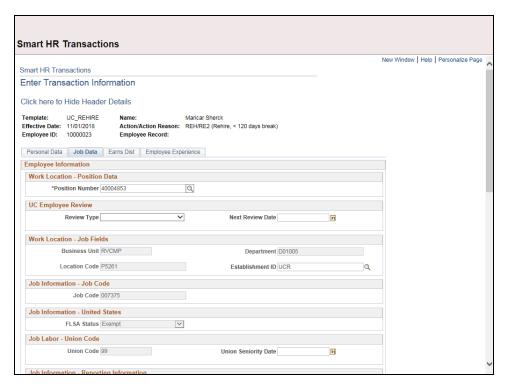
Step	Action
33.	Click the Job Data tab.
	Job Data



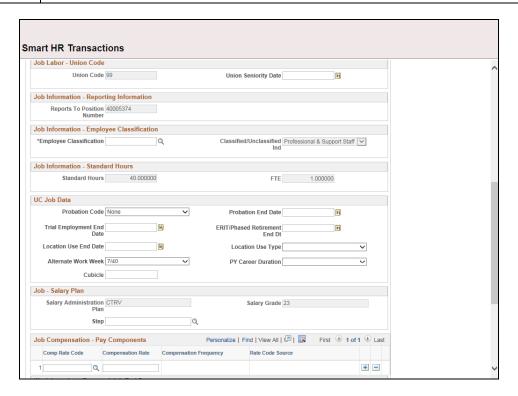


Step	Action
34.	Concurrent jobs require FLSA alignment. If FLSA conflicts are identified, UCPath sends the template transaction back to the Location for review, alignment and resubmission.
	Enter the position number of the concurrent job or search for it using the look up. You only have access to position numbers within your business unit or related business unit.
	Click in the Position Number field.
35.	Enter the desired information into the Position Number field.
	For this example, enter 40004853.
36.	Press [Tab] to automatically populate the position-related fields.



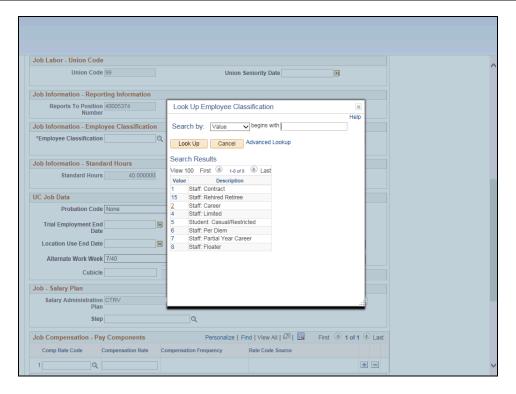


	Step	Action
	37.	Enter UC Employee Review information, if applicable.
ſ	38.	Click the scroll bar.



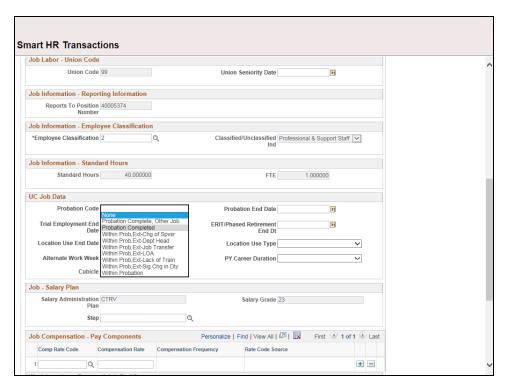


Step	Action
39.	For staff hires, you must enter an Employee Classification value.
	Click the Look up Employee Classification button.



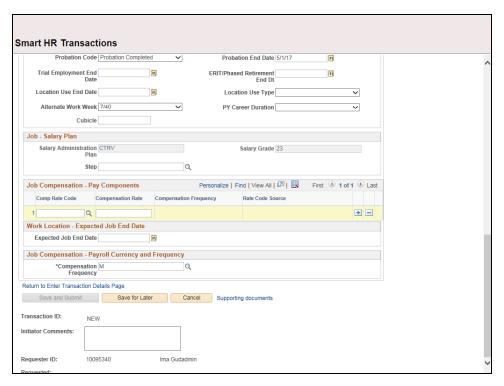
Step	Action
40.	Select the appropriate Employee Classification.
	For this example, click the 2 list item.
	2
41.	In the UC Job Data section, enter or select the appropriate values as applicable. The Probation Code field is required if: the Classified/Unclassified Ind field is Professional and Support Staff, and the Employee Class is Career or Partial Year Career. The Probation Date field is required if the Probation Code field value is
	something other than Completed or Probation Completed, Other Job.
42.	Click the button to the right of the Probation Code field.





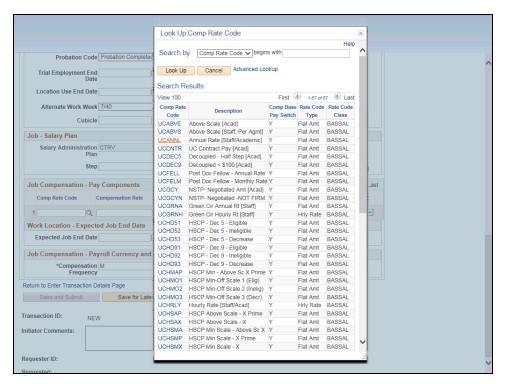
Step	Action
43.	For this example, click the Probation Completed list item. Probation Completed
44.	Click in the Probation End Date field.
45.	Enter the desired information into the Probation End Date field. For this example, enter 5/1/17 .
46.	Click the scroll bar.





Step	Action
47.	Some job codes have steps associated with them. When a Step is entered, UCPath automatically updates the Job Compensation - Pay Components fields and the compensation information cannot be changed. Use caution when selecting the appropriate step value. For some jobs, there are half steps, so be sure to use the Look up icon and review the Hourly Rate to ensure you are selecting the correct step value. Some job codes do not have steps associated with them, in which case the Job Compensation - Pay Components fields must be manually entered. If the job has above scale component of pay, then step does not need to be selected. Enter applicable above scale comp rate codes in the Job Compensation-Pay
	Components section.
48.	For this example, the job code is not associated with steps so the compensation fields must be entered manually. Click the Look up Comp Rate Code button.

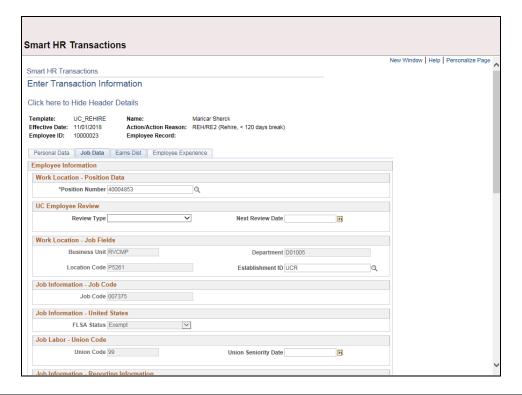




Step	Action
49.	Select the appropriate Comp Rate Code.
	For this example, click the UCANNL link. <u>UCANNL</u>
50.	Click in the Compensation Rate field.
51.	Enter the desired information into the Compensation Rate field.
	For this example, enter 76000.
52.	If the employment is a short term assignment or temporary hire, enter the date the position ends in the Expected Job End Date field. UCPC runs a process to automatically terminate the employee on the date entered in this field.
	An Expected Job End Date is required for following employee classes: 1 - Staff: Contract
	5 - Student: Casual/Restricted
	8 - Staff: Floater 15 - Staff: Rehired Retiree
	An Expected Job End Date is recommended but not required for following employee classes: 4 - Staff: Limited
	6 - Staff: Per Diem

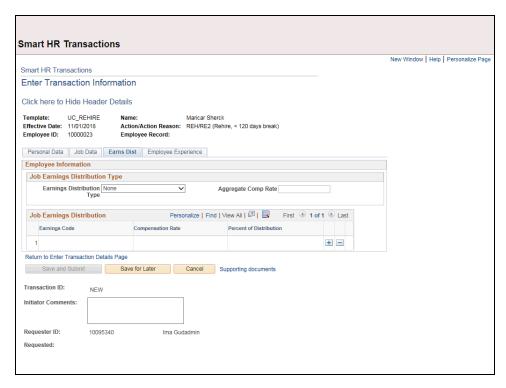


Step	Action
53.	Concurrent jobs require Compensation Frequency alignment. If Compensation Frequency conflicts are identified, UCPath sends the template transaction back to the Location for review, alignment and resubmission. The payroll-related Compensation Frequency field automatically populates based on the job code. This field defines how the total compensation is paid out to the employee per paycheck.
54.	Click the scroll bar.



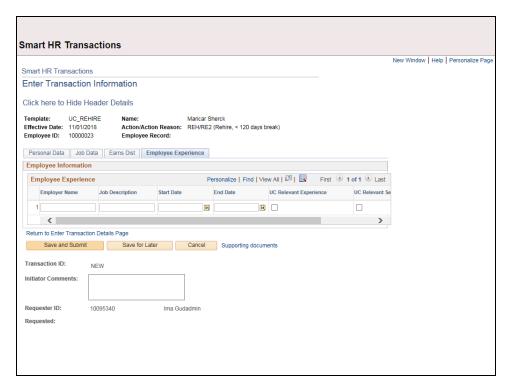
Step	Action
55.	Click the Earns Dist tab.
	Earns Dist





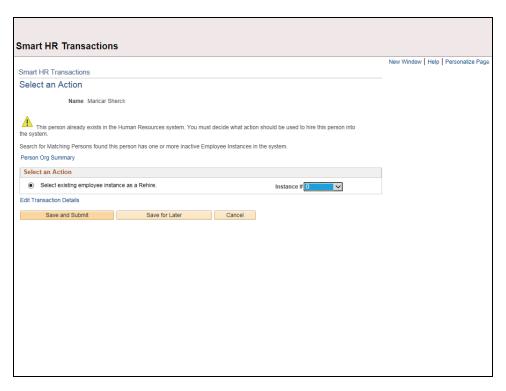
Step	Action
56.	In most cases, the Job Earnings Distribution section is automated. If the Comp Rate code entered on the Job Data tab has a mapped Earnings Code , the Job Earnings Distribution section is updated automatically.
57.	The Job Earnings Distribution section also can be used to manually enter distribution information. Use the Earnings Distribution Type field to enter distribution By Amount or By Percent . After the Earnings Distribution Type is selected, the Aggregate Comp Rate field is populated with the monthly amount. - If By Amount is selected, the total of all compensation rates entered must add up to the monthly comp rate. - If By Percent is selected, the total of all percentages entered must add up to 100%.
58.	Click the Employee Experience tab. Employee Experience





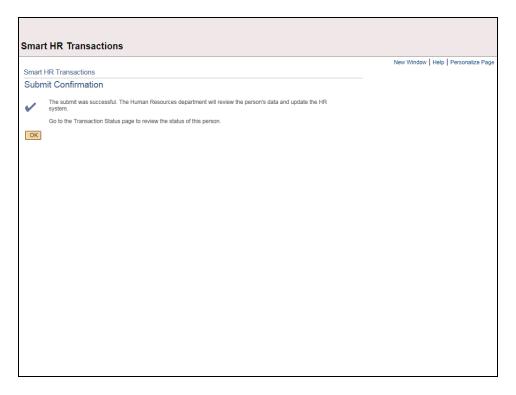
Step	Action
59.	For represented staff, use the fields on this page to enter data related to the employee's prior work experience. Having this information is helpful in determining new compensation rates for the employee who is being rehired. The information entered in the Employee Experience section is copied to the employee's UC Employee Experience page after the template is fully processed by UCPC WFA Production.
60.	Use the Supporting documents link to attach supporting documents for the rehire. Note: For Dual Employment and/or Multi Location Agreement (MLA) transactions, approval forms must be attached. Transactions submitted without the corresponding forms/approvals are sent back to the Location for review and resubmission.
61.	Enter comments for the Approver in the Initiator Comments field. Comments you enter here appear only with the request; they do not appear on the employee's record after the transaction is processed to completion. You can enter Initiator Comments on any of the tabs within this template.
62.	The Save and Submit button is not available until all required fields on each tab are completed. Click the Save and Submit button. Save and Submit





Step	Action
63.	Review the rehire warning message, which indicates this employee's record already exists in UCPath.
64.	If the employee has only one inactive employee record within your business unit, then that number is defaulted. If the employee has more than one inactive employee record within your business unit, then the lowest number defaults. If needed, select the record to add rehire action. For this example, accept the default.
65.	Click the Save and Submit button. Save and Submit





Step	Action
66.	Click the OK button.
	OK
67.	You have initiated a rehire template transaction for a staff employee. End of Procedure.